

# Offering Process

## Submission Process

Interested parties will be invited to submit a Letter of Intent ('LOI') for 527 King Street, Fredericton (the 'Property'), which addresses the requirements outlined below. The LOI outline the terms for the purchase of the Property and should include, at minimum, the information and items listed below:

- Purchase Price for the Property
- Name of the ultimate beneficial owners of the prospective purchaser, including their respective percentage interests
- Terms and Conditions of Offer
- Evidence of the prospective purchaser's financial ability to complete the transaction, including the method of financing the purchase
- Deposit structure
- Terms and conditions of closing
- Schedule of timing and events to complete the closing
- Contact information, including e-mail and mailing address, of Purchaser

Prospective purchasers should note the Vendor is under no obligation to respond or accept any proposal for the Property. The Vendor reserves the right to remove the Property from the market and to alter the process described above and timing thereof, at its sole discretion. The Property described herein is to be purchased on an "as-is, where-is" basis.

### Submission Date:

Interested parties are invited to submit a LOI on or before **March 31, 2025 by 4:00PM (ADT)**. All inquires regarding the property and submissions should be directed to:



**Mark LeBlanc**

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Real Estate

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**Brian Toole**

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LOI's will be evaluated primarily on the consideration offered, the method of payment of the consideration, the prospective investor's ability to complete the transaction and the proposed date and conditions of closing.